

**The Legacy Fund**  
**Project Grant Application**



Below are the requirements for a Legacy Community Fund Project Grant Request:

**Agency Information:**

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First Name

\_\_\_\_\_

Last Name

\_\_\_\_\_

Organization

\_\_\_\_\_

Address

\_\_\_\_\_

Work Phone

\_\_\_\_\_

Home Phone

\_\_\_\_\_

Fax

\_\_\_\_\_

Email

\_\_\_\_\_

Website

\_\_\_\_\_

Date Organization Incorporated

\_\_\_\_\_

Population Served

\_\_\_\_\_

Region Served

\_\_\_\_\_

Executive Director

Mission of Organization: \_\_\_\_\_

\_\_\_\_\_

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\_\_\_\_\_

Brief Agency History: \_\_\_\_\_

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Agency Services Provided: \_\_\_\_\_

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## Project Information:

Please provide the information requested below in six (6) pages or less. The information requested should be numbered and provided in the following order.

1. Grant Name/Name of Project
2. Project Category: Identify the ONE category that best applies to the project:  
(i) Arts and Culture; (ii) Education and Training; (iii) Community Development/Community Service;  
(iv) Environment; (v) Health; (vi) Human Services; (vii) Recreation or (viii) Animal-Related Services
3. Project Cost: State the total cost of the project and the amount requested from the Legacy Fund for the project.
4. Project Description: Describe the project, including a summary of the critical issues/opportunities it addresses; its benefits to the community and the changes/results it hopes to attain.
5. Project Timeline: Include beginning, end and key events. Be sure to specify the timeframe when the funding requested from the Legacy Community Fund would be spent.
6. Key Staff and Volunteers: List the names of key staff and volunteers involved with the project. Include brief background information on these people.
7. Board Support: What percentage of the agency's board provided financial support to the organization in the most recent fiscal year? What was the total amount of the financial support received from Board members in the most recent fiscal year? (Please indicate the year for which this information is provided.)
8. Evaluation: What objective criteria will indicate the project is a success? How will you know if the criteria are met?
9. Project Budget: Specifically itemize the project showing how the funds requested from the Legacy Community Fund will be used and identifying sources of revenue for other project expenses.
10. Partial Funding: Should the project/program receive partial funding from the Legacy Community Fund, identify other funding sources for the project/program.

## Other Information:

Please see the following checklist below for list of attachments. The information requested should be provided in the following order:

- Agency Information
- Project Information
- List of board of directors showing occupation, if any, of each board member
- Current operating budget
- Most recent year-end financial statements (provide audit, if one is prepared)
- Most recent IRS Informational Return Form 990, if applicable
- 501(c)(3) Tax-determination letter or Copy of Fund Agreement with The Legacy Fund\*
- Accreditation certificate, if applicable
- Letters from recipient organization(s), if the project/program involves providing services to other organization(s)

The Grant Request Packet may be mailed or delivered to the Legacy Fund, 608 Gateway Central, Suite 200, Marble Falls, TX 78654 or emailed to [mdockery@seriff.org](mailto:mdockery@seriff.org).

\*Note: If organization has a fund established with The Legacy Fund, organization is eligible to submit a grant request to the Legacy Community Fund.